

Music@Menlo 2010
CHAMBER MUSIC INSTITUTE
Financial Aid Application Form

To apply for financial aid, please print, complete, and include this form with your Institute application and audition recordings. Please also include an official copy of your latest income tax return or a signed IRS Form 4506, which authorizes Music@Menlo to request a copy of your latest tax return directly from the IRS. Send all materials to:
Music@Menlo, Chamber Music Institute 2010, 50 Valparaiso Avenue, Atherton, CA 94027

DEADLINE: FEBRUARY 15, 2010

Incomplete applications will not be considered. All information furnished will be held in confidence.

APPLICANT INFORMATION

1. NAME OF APPLICANT _____

ADDRESS _____

Street address

City

State/province

ZIP/postal code

Country

DAYTIME PHONE ____ (____) _____

EVENING PHONE ____ (____) _____

EMAIL ADDRESS ____ (____) _____

FAX NUMBER ____ (____) _____

APPLICANT INFORMATION (CONTINUED)

2. Please tell us about your available resources for the coming summer (indicate all amounts in U.S. \$).

Estimated cash available as of June 2010: \$ _____ Assistance from family: \$ _____

Other assistance (scholarships, grants, etc.):

3. Did/will you pay federal income tax for 2009? Yes No Amount: \$ _____

4. Do you own a car? Yes No Make: _____ Year: _____

Purchase price: \$ _____ Current value: \$ _____

5. Are you or have you ever been the recipient of any financial aid (scholarship, grant, award, or prize) given by an educational institution?

Yes No

If so, please indicate title of award, period covered, source, and amount:

6. Would you be able to attend Music@Menlo if NOT awarded financial aid? Yes No

FINANCIAL INDEPENDENCE

- 1. Are you a graduate student? Yes No
- 2. Are you married, a ward of the court, or a veteran? Yes No
- 3. Are you supporting any dependents? Yes No
If yes, please specify:

If you answered "yes" to any of the above questions (1-3), you may claim financial independence; please skip questions 4-6, and complete the rest of this form as an independent. If you answered "no" to ALL of the above questions (1-3), please proceed to questions 4-6.

- 4. Have you lived in your parents'/guardians' home for more than six consecutive weeks in the past year? Yes No
- 5. Do your parents/guardians claim you as a dependent on their federal income tax return? Yes No
- 6. Have you received more than \$2,000 in assistance from your parents/guardians in the past year? Yes No

If you answered "no" to questions 4, 5, and 6, you may claim financial independence; please complete the rest of this form as an independent. If you answered "yes" to any of the above questions (4-6), you may not claim financial independence.

PARENT/GUARDIAN INFORMATION

Please complete this section if you are **NOT** claiming financial independence.

NAME OF PARENT(S) OR GUARDIAN(S) 1 _____

2 _____

PARENT/GUARDIAN 1: OCCUPATION _____ EMPLOYED BY _____

PARENT/GUARDIAN 2: OCCUPATION _____ EMPLOYED BY _____

NUMBER OF CHILDREN LIVING AT HOME _____ / AT COLLEGE, BUT DEPENDENT _____ TOTAL NUMBER OF DEPENDENTS _____

INCOME INFORMATION (ESTIMATED AMOUNTS FOR 2010)

	PARENT/GUARDIAN 1 OR SELF, IF INDEPENDENT	PARENT/GUARDIAN 2 OR SPOUSE, IF INDEPENDENT	TOTAL
Taxable salaries and wages	_____	_____	_____
Net profit or loss from business	_____	_____	_____
Interest/dividend income	_____	_____	_____
Alimony/child support	_____	_____	_____
Other income (please explain)	_____	_____	_____
Total annual income	_____	_____	_____

EXPENSES INFORMATION (ESTIMATED AMOUNTS FOR 2010)

Housing (annual rent or mortgage(s))	_____	_____	_____
Taxes (federal, state, social security)	_____	_____	_____
School tuition(s)	_____	_____	_____
Children's musical instruction	_____	_____	_____
Child care	_____	_____	_____
Medical (not covered by insurance)	_____	_____	_____

EXPENSES INFORMATION (CONTINUED)

	PARENT/GUARDIAN 1 OR SELF, IF INDEPENDENT	PARENT/GUARDIAN 2 OR SPOUSE, IF INDEPENDENT	TOTAL
Debt payments (include car payments)	_____	_____	_____
Other expenses (please explain)	_____	_____	_____
Total annual expenses	_____	_____	_____

ASSETS (AS OF DECEMBER 31, 2009)

Cash in bank	_____	_____	_____
Investments (market value)	_____	_____	_____
Home value (market value)	_____	_____	_____
Rental property (market rate)	_____	_____	_____
Value of other assets (please explain)	_____	_____	_____
Total assets	_____	_____	_____

DEBTS (AS OF DECEMBER 31, 2009)

	PARENT/GUARDIAN 1 OR SELF, IF INDEPENDENT	PARENT/GUARDIAN 2 OR SPOUSE, IF INDEPENDENT	TOTAL
Home loans outstanding	_____	_____	_____
Rental property loans outstanding	_____	_____	_____
Consumer debt outstanding	_____	_____	_____
Vehicle loan(s) outstanding	_____	_____	_____
Other debt (please explain)	_____	_____	_____
Total debt	_____	_____	_____

CERTIFICATION AND AUTHORIZATION

I/We declare that the information reported on this form, to the best of my/our knowledge and belief, is true, correct, and complete. I/We give permission to Music@Menlo to verify the information reported.

Signature of parent or legal guardian (or self, if independent) _____ Date _____

Signature of parent or legal guardian _____ Date _____